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ACCEL GROUP HOLDINGS LIMITED

高陸集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1283)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT 2024

Reference is made to the annual report for the year ended 31 March 2024 (the “**2024 Annual Report**”) of Accel Group Holdings Limited (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the 2024 Annual Report.

In addition to the disclosures under the section headed “Share Award Scheme” in the Directors’ Report of the 2024 Annual Report, the Company would like to supplement additional information in relation to the Share Award Scheme pursuant to Rules 17.07(1)(d) and 17.09(3) of the Listing Rules as follows:

On 15 September 2023, the Company adopted the Share Award Scheme. The total number of shares which may be issued in respect of all options and awards to be granted under the Share Award Scheme and any other schemes of the Company (the “**Scheme Mandate Limit**”) was 80,000,000 shares (representing 10% of the Company’s total number of issued shares as at the date of adoption of the Share Award Scheme).

During the year ended 31 March 2024, 10,827,000 Awarded Shares were granted (of which 1,082,700 Awarded Shares were vested on 31 March 2024) under the Share Award Scheme.

The closing price of the shares immediately before 1,082,700 Awarded Shares were vested was HK\$0.77 on 28 March 2024. The weighted average closing price of the shares immediately before the date on which the Awarded Shares were vested was HK\$0.77.

As at 31 March 2024, (i) the Scheme Mandate Limit was 69,173,000 Shares, representing approximately 8.53% of the total number of the issued shares as at the date of 2024 Annual Report, while (ii) the maximum number of shares available for grant under the Share Award Scheme was 69,173,000.

The total number of shares available for issue under the Share Award Scheme was 78,917,300 shares (representing approximately 9.73% of the total number of issued shares) as at the date of the 2024 Annual Report, being the total number of (i) 69,173,000 shares available for grant under the Share Award Scheme; and (ii) 9,744,300 Awarded Shares which were granted (but not yet vested) under the Share Award Scheme as at 31 March 2024.

The above supplemental information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By Order of the Board
Accel Group Holdings Limited
Ko Lai Hung

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 24 September 2024

As at the date of this announcement, the executive Directors are Dr. Ko Lai Hung and Ms. Cheung Mei Lan; the non-executive Director is Mr. Ko Angus Chun Kit; and the independent non-executive Directors are Mr. Chan Cheong Tat, Ms. Tse Ka Wing and Mr. Ho Chi Shing.